

If you are in any doubt

If you have sold or transferred

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DEFINITIONS

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福萊特玻璃集團股份有限公司 (, .*),

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DEFINITIONS

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LETTER FROM THE BOARD



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated under the People's Republic of China laws and liabilities)

(Stock code: 6865)

Executive Director:

Mr. CHAI JIA (Chairman)

Mr.

Mr.

Mr.

Mr.

Independent Non-Executive Director:

Mr. XIAO

Mr.

Mr.

Registered office, head office, and

principal place of business in the PRC:

1999

Room X

Principal place of business in Hong Kong:

6, 11/F,

Room 5

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4 2023

The Shareholder,

(1) PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES

(2) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

(3) NOTICE OF THE 2023 THIRD EGM AND

(4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

I. INTRODUCTION

On 2023, the Board of Directors of the Company has received the written resolution of the Shareholders of the Company, which is in accordance with the provisions of the Articles of Association of the Company, to grant the Board of Directors the authority to repurchase the Company's H shares.

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LETTER FROM THE BOARD

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V. RECOMMENDATION

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Flat Glass Gro p Co., Ltd.
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FUNDING OF H SHARES REPURCHASES

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H SHARES PRICES

	\$	\$
	Highest Price HK\$	Lowest Price HK\$
2022		
	23.61	17.82
	20.76	17.12
2023		
	25.27	17.59
	25.57	20.02
	23.07	18.55
A	23.07	20.22
	25.08	20.61
	27.24	21.05
	26.99	21.84
A	23.95	18.33
	19.63	15.96
\$	17.71	12.74
()	16.28	13.24

SHARE REPURCHASE MADE BY THE COMPANY

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DISCLOSURE OF INTERESTS

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485,000 ; () . 324,081,600 A \$ 111,000

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350,532,000 A \$ 1,316,000 \$; ()

4,800,000 A \$,

47.66% X

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48.59% .

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NOTICE OF THE 2023 THIRD EGM

Flat Glass Group Limited is pleased to announce the 2023 Third Extraordinary General Meeting (the "Third EGM") of Flat Glass Group Limited (the "Company") will be held on 22 September 2023 at 2:30 p.m. (Hong Kong time) at the Company's registered office, 959 King's Road, Kowloon, Hong Kong. The agenda of the Third EGM is as follows:



福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6865)

NOTICE OF THE 2023 THIRD EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 Third EGM of Flat Glass Group Limited (the "Company") will be held on 22 September 2023 at 2:30 p.m. (Hong Kong time) at the Company's registered office, 959 King's Road, Kowloon, Hong Kong.

The agenda of the Third EGM is as follows:

(Circular) 4 2023:

1. To consider and approve the financial statements of the Company for the year ended 31 December 2023, together with the reports of the directors and the auditors thereon.

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High King Energy and Cleaning Limited and the Stock Exchange of Hong Kong Limited take responsibility for the content of this notice, and shall not be held liable for any loss or damage caused by the use of the information contained herein.



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

NOTICE OF THE 2023 THIRD SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN

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SPECIAL RESOLUTION

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Flat Glass Group Co., Ltd.
Ran Hongliang
Chairman

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