

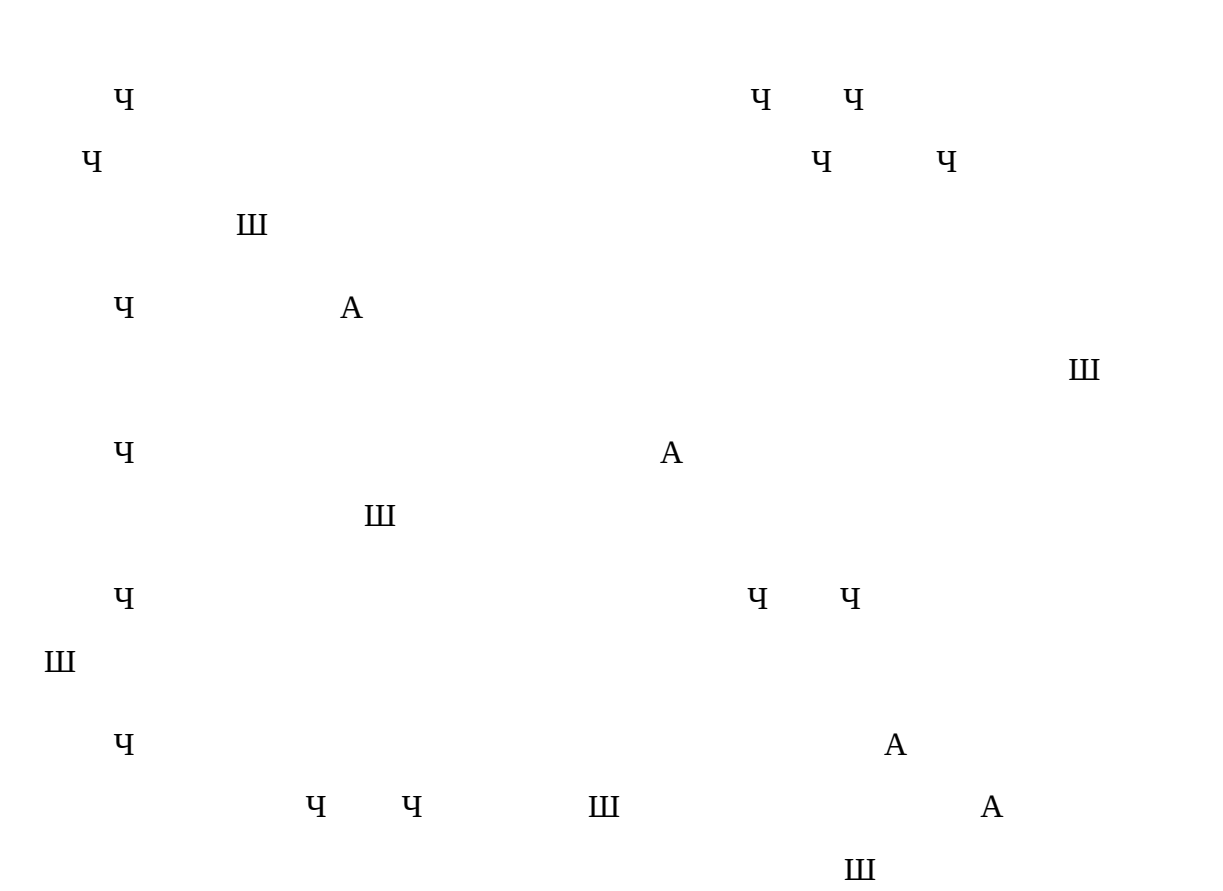
601865

2021-069



2021

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1 Ч

40

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III

III

2 Ч

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6 III

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III

A

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III

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“ ” A

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III

$$I=B\times i$$

I

B A

“ ” “

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i A III

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III

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4 A

III

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III

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130%

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3,000

III

$$IA=B\times i\times t/365$$

IA

B

A

i

A

t

III

30

III

1 Ч

A

2

30

70%

A

III

Ч

Ч

Ч

III

30

III

A

2

A

A

A

III

2 Ч

A

A

III

III

A

A

III

Ч III
2

Ч Э Ю

Ч III
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1 Э Ю

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Ч Ч Ч Ч Ч

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7 Ч Ч Ч

III

3Ч

1

2

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10%

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III

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400,000

1	75	239,312.70	194,500.00
2		66,515.96	65,800.00
3	1,500	20,697.75	19,700.00
4		120,000.00	120,000.00
		446,526.41	400,000.00

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III

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III

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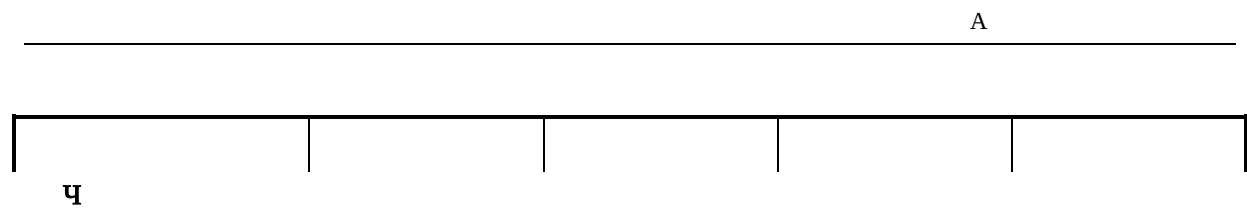
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1 Ч

	2021 3 31	2020 12 31	2019 12 31	2018 12 31
	2,293,694,382.07	1,589,967,013.69	613,000,364.84	683,018,973.73
	1,100,000,000.00	400,000,000.00	-	-
	39,913.02	1,445,666.57	1,117,793.99	6,172,390.30
	527,714,968.57	546,772,640.17	1,976,383,235.76	911,294,531.23
	1,036,965,655.86	1,388,373,649.20	1,107,245,636.40	821,195,179.32
	1,237,085,688.64	684,530,748.37	-	-
	533,484,197.38	363,154,384.40	93,183,465.96	65,474,835.88
	27,533,834.09	24,267,677.88	3,684,181.68	1,296,794.21
	810,335,771.15	479,395,186.67	483,619,647.17	377,123,199.96
	140,078,416.97	91,369,716.90	174,510,375.27	181,666,205.48
	7,706,932,827.75	5,569,276,683.85	4,452,744,701.07	3,047,242,110.11
	54,619,757.50	53,970,165.00	-	-
	16,091,169.37	13,914,841.66	-	-
	19,875,833.83	20,233,701.43	21,665,171.83	23,096,642.23
	3,581,079,094.34	3,333,698,217.15	3,070,665,219.42	2,166,275,875.65
	2,590,822,500.87	1,937,151,385.42	936,828,544.14	

	2021 3 31	2020 12 31	2019 12 31	2018 12 31
	523,271,923.86	529,570,040.37	427,130,471.49	536,809,851.25
	6,714,459.23	5,175,651.56	6,935,053.37	2,777,526.55
	28,331,099.76	25,990,515.11	18,458,589.23	19,005,748.81
	935,009,345.68	603,014,147.21	268,922,264.83	195,771,282.04
	7,929,625,345.56	6,696,523,691.17	4,939,535,868.84	3,906,306,992.01
	15,636,558,173.31	12,265,800,375.02	9,392,280,569.91	6,953,549,102.12
	482,856,500.00	617,402,035.00	1,316,277,482.79	450,399,136.69
	699,510.94	-	917,754.01	738,000.00
	956,668,576.43	713,571,260.89	338,562,948.43	219,832,038.07
	1,342,470,431.28	1,294,643,492.26	1,854,705,642.59	1,216,541,204.11
	124,495,350.79	91,178,042.21	24,993,817.16	14,042,379.21
	47,545,246.26	48,938,953.78	31,758,290.80	26,225,994.20
	256,381,804.45	303,432,110.05	129,352,280.77	81,681,336.98
	98,113,215.34	100,815,515.00	45,543,202.52	38,681,381.51
	6,171,482.48	2,856,171.00	4,831,749.01	1,562,660.53
	299,000.00	299,000.00	-	-
	295,708,500.00	160,819,952.95	711,977,777.21	201,905,909.70
	3,604,939,135.49	3,330,801,362.14	4,454,089,196.28	2,250,047,380.47
	1,145,992,460.17	1,375,011,882.07	281,902,410.30	989,439,412.61
	-	236,681,991.63	-	-
	11,482,283.85	11,508,090.39	11,016,173.42	-

¶	1,114,840,642.90	4,260,896,686.12	4,515,888,387.61	3,304,200,550.98
	31,433,373.58	150,547,543.63	133,103,705.74	55,198,126.62
	14,473,119.59	42,603,582.52	89,326,909.64	49,720,199.30
	1,160,747,136.07	4,454,047,812.27	4,738,319,002.99	3,409,118,876.90



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	3,105,860.97	15,040,420.63	16,361,949.96	11,176,810.34
	2,176,327.71	-4,288,623.74	471,707.68	87,550,157.14
	2,176,327.71	2,614,841.66	-	-
	-	-379,492.22	-3,852,732.49	6,338,824.71
	-2,375,065.57	-68,495,338.01	-14,697,934.51	-2,335,927.27
	7,456,921.14	-17,377,891.48	-15,465,340.85	-5,195,846.30
	712,300.36	-16,774,163.09	-7,017,163.75	-133,999.89

	496,901,365.55	3,244,750,343.51	3,035,945,554.48	1,981,881,636.67
	96,022,115.52	-278,932,977.54	289,722,729.43	526,425,823.88
Ч				
	-	-	-	-
	-	-	1,759,200.00	97,285,550.00
Ч	712,300.36	11,397,687.32	3,093,989.93	2,825,764.49
	-	-	-	-
	30,723,813.81	258,179,396.36	246,772,690.36	270,508,983.03
	31,436,114.17	269,577,083.68	251,625,880.29	370,620,297.52
Ч	220,683,907.33	287,276,684.06	184,514,117.79	225,584,953.98
	200,000,000.00	800,000.00	257,000,000.00	238,982,321.00
	2,084,144,015.14	2,126,958,214.27	338,217,053.07	726,182,465.28
	2,504,827,922.47	2,415,034,898.33	779,731,170.86	1,190,749,740.26
	-2,473,391,808.30	-2,145,457,814.65	-528,105,290.57	-820,129,442.74
Ч				
	2,499,999,996.79	28,658,000.00	269,700,000.00	-
	340,574,315.63	669,967,570.88	1,064,410,735.92	408,913,484.01
	259,579,011.26	1,369,267,749.36	168,683,559.31	687,483,506.91
	-	1,444,025,000.00	-	-
	3,100,153,323.68	3,511,918,320.24	1,502,794,295.23	1,096,396,990.92
	157,319,006.22	764,468,760.28	656,619,995.68	348,986,756.14
Ч	4,504,498.03	163,436,592.51	176,772,652.43	34,029,518.46
	453,559,542.54	126,294,817.74	444,513,969.81	426,984,600.29

10					100.00	-
11					-	100.00

2Ч

		2021	2020	2019	2018
1		√	√	√	√
2		√	√	√	√
3		√	√	√	√
4		√	√	√	√
5		√	√	√	√
6		√	√	√	√
7		√	√	√	√
8		√	√	√	√
9		√	√	√	√
10		√	√	√	-
11		√	√	-	-

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		%		
2021		8.85	0.40	0.40
		8.77	0.39	0.39
2020		29.46	0.83	0.81

		29.29	0.83	0.80
2019		17.10	0.37	
		16.45	0.36	
2018		11.79	0.23	
		10.79	0.21	

2

ROE

$$ROE = \frac{P}{E_0} = \frac{NP}{E_0} = \frac{E_i \times M_i}{M_0} = \frac{E_j \times M_j}{M_0} \pm \frac{E_k \times M_k}{M_0}$$

P

P

NP

E0

Ei

P

Ej

P

M0

Mi

Mj

Ek

Mk

III

÷

[P+(

)×(1-

)]÷(S0+S1+Si×Mi÷M0-Sj×Mj÷M0-Sk+

P

P

)

P

S0

S1

Si

Sj

M0

Mi

43.82% Ψ 47.41% Ψ 45.40% 49.29% Ψ

III

ú

 Ψ 3 BDCT 10.819 0 (4)F37.11 -/Sp 5.41%

	483,546.44	100.00%	503,105.77	100.00%	487,939.22	100.00%	328,489.54	100.00%
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328,489.54 487,939.22 503,105.77

483,546.44

III

III

68.50% 91.28% 66.20% 74.55% 4

III

3 4

	2021	2020	2019	2018
	205,671.68	626,041.78	480,680.40	306,380.27
	96,045.40	186,491.83	84,595.64	45,851.72
	96,170.78	187,390.80	86,267.02	46,614.53
	83,781.78	162,878.38	71,724.37	40,731.47

4 4

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306,380.27 480,680.40 626,041.78

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	30.92%	41.02%	51.95%	47.24%
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III

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III

5 Ч

	2021	2020	2019	2018
	1.70	5.02	4.99	4.61
	1.33	6.95	7.64	6.93

2021 1-3

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III

4.61 Ч 4.99 Ч 5.02 1.70

III

6.93 Ч 7.64 Ч 6.95 1.33

III

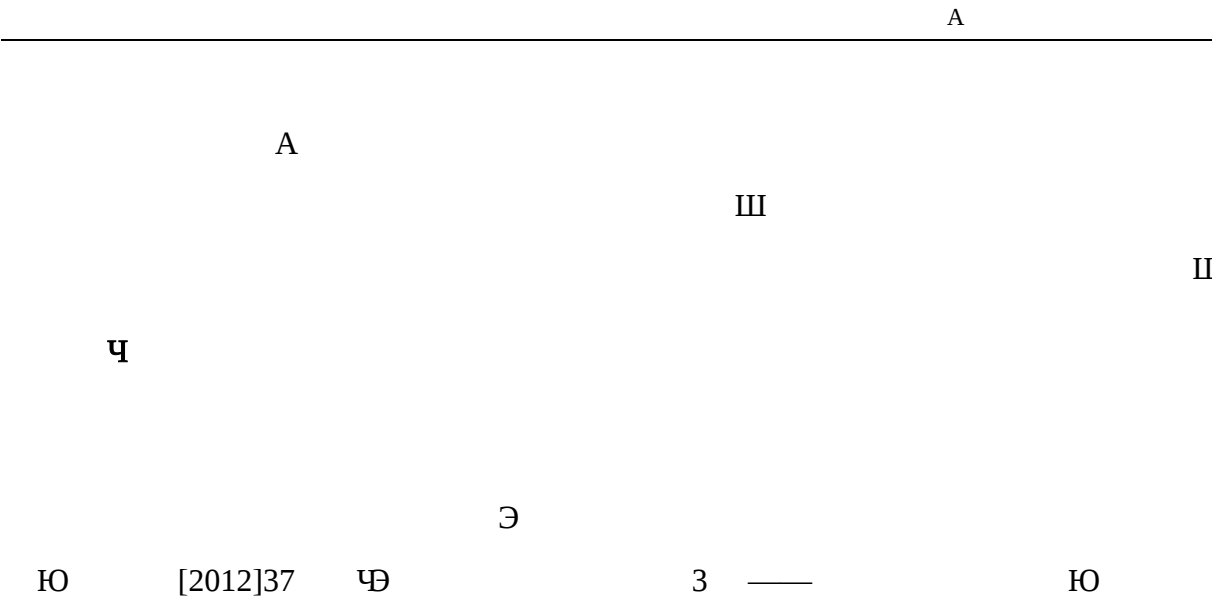
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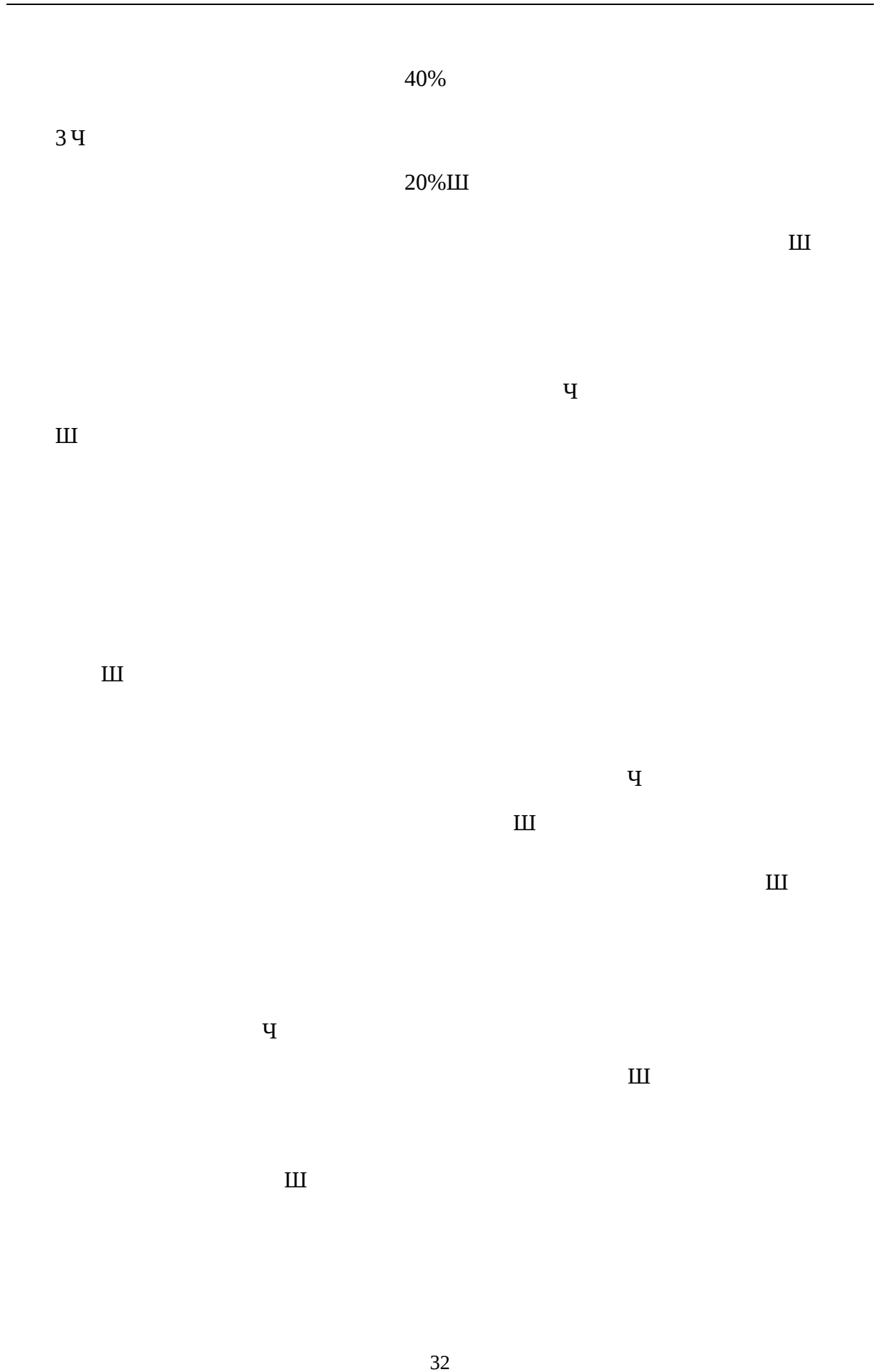
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400,000

1	75		239,312.70	194,500.00





14

58,937.80

91,778.07 64.22% 30%

III

2018	8,775.00	40,731.47	21.54%
2019	5,265.00	71,724.37	7.34%
2020	44,897.80	162,878.38	27.57%
			91,778.07
			64.22%

2019 6 24 2018 Э 2018

Ю 8,775.00 III

2019 11 26 2019 Э

2019 Ю 5,265 III

2020 10 9 2020 Э

2020 Ю 12,704.90 III

2021 5 20 2020 Э 2020

Ю 32,192.90 2021

6 III

24

III

III

